Dynamic Prompt Learning via Policy Gradient for Semi-structured Mathematical Reasoning

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https://promptpg.github.io

Introduction

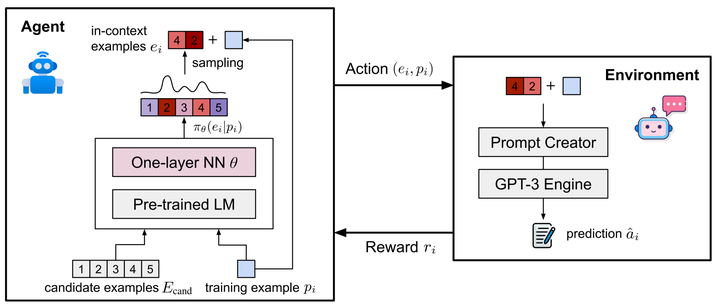
square beads	$2.97 per kilogram
oval beads	$3.41 per kilogram
flower-shaped beads	$2.18 per kilogram
star-shaped beads	$1.95 per kilogram
heart-shaped beads	$1.52 per kilogram
spherical beads	$3.42 per kilogram
rectangular beads	$1.97 per kilogram

Question: If Tracy buys 5 kilograms of spherical beads, 4 kilograms of star-shaped beads, and 3 kilograms of flower-shaped beads, how much will she spend? (unit: $)
Answer: 31.44
Solution:
Find the cost of the spherical beads. Multiply: $3.42 × 5 = $17.10.
Find the cost of the star-shaped beads. Multiply: $1.95 × 4 = $7.80.
Find the cost of the flower-shaped beads. Multiply: $2.18 × 3 = $6.54.
Now find the total cost by adding: $17.10 + $7.80 + $6.54 = $31.44.
She will spend $31.44.

Sandwich sales

Shop	Tuna	Egg salad
City Cafe	6	5
Sandwich City	3	12
Express Sandwiches	7	17
Sam's Sandwich Shop	1	6
Kelly's Subs	3	4

Question: As part of a project for health class, Cara surveyed local delis about the kinds of sandwiches sold. Which shop sold fewer sandwiches, Sandwich City or Express Sandwiches?
Options: (A) Sandwich City (B) Express Sandwiches
Answer: (A) Sandwich City
Solution:
Add the numbers in the Sandwich City row. Then, add the numbers in the Express Sandwiches row.
Sandwich City: 3 + 12 = 15. Express Sandwiches: 7 + 17 = 24.
15 is less than 24. Sandwich City sold fewer sandwiches.



- We propose **TabMWP**, the first dataset for **math word problems with tabular context**
- We propose **PromptPG**, the first work that applies **reinforcement learning** to select in-context examples for the few-shot GPT-3 model

Tabular Math Word Problem (TabMWP) Dataset

2 Tasks **38,431** Problems **35,442** Solutions **37,644** Tables **12.9/54** Avg/Max cells

Statistic	Number
Total questions	38,431
* *free-text* questions	28,719
* *multi-choice* questions	9,712
# of different questions	28,876
# of different answers	6,153
# of different solutions	35,442
# of different tables	37,644
# of tables with a title	23,259
# of table cells (Average/Max)	12.9 / 54
# of table rows (Average/Max)	5.9 / 11
# of table columns (Average/Max)	2.2 / 6
Question length (Average/Max)	22.1 / 92
Answer length (Average/Max)	1.1 / 27
Solution length (Average/Max)	49.5 / 350

- It contains **38,431** open-domain grade-level problems that require **mathematical reasoning** on both textual and tabular data
- Each question in TabMWP is aligned with a **tabular context**, which is presented as an image, semi-structured text, and a structured table
- There are two types of questions: **free-text** and **multi-choice**
- Each problem is annotated with gold solutions to reveal the **multi-step** reasoning process

Dataset	Size	#Table	Need Math?	Need Table?	Table Type: Domain	Table Type: Format	Question Type: Free-text	Question Type: MC	Answer Type: Text	Answer Type: Integer	Answer Type: Decimal	Solution Type
Dolphin18K (2016)	831	✗	✓	✗	✗	✗	✓	✗	✗	✓	✓	formula
DRAW-1K (2017)	1,000	✗	✓	✗	✗	✗	✓	✗	✗	✓	✓	formula
Math23K (2017)	23,162	✗	✓	✗	✗	✗	✓	✗	✗	✓	✓	formula
MathQA (2019)	37,297	✗	✓	✗	✗	✗	✗	✓	✗	✓	✓	formula
ASDiv (2020)	2,305	✗	✓	✗	✗	✗	✓	✗	✓	✓	✓	formula
SVAMP (2021)	1,000	✗	✓	✗	✗	✗	✓	✗	✗	✓	✗	formula
GSM8K (2021)	8,792	✗	✓	✗	✗	✗	✓	✗	✗	✓	✗	text
IconQA (2021b)	107,439	✗	✓	✗	✗	✗	✓	✓	✓	✓	✗	✗
FinQA (2021)	8,281	2,766	✓	76.6%	finance	text	✓	✗	✗	✓	✓	program
TAT-QA (2021)	16,552	2,747	50.0%	✓	finance	text	✓	✗	✗	✓	✓	✗
MultiHiertt (2022)	10,440	9,843	✓	89.8%	finance	text	✓	✗	✗	✓	✓	✗
TabMWP (ours)	**38,431**	**37,644**	✓	✓	**open**	**text***	✓	✓	✓	✓	✓	**text**

Dynamic Prompt Learning via Policy Gradient (PromptPG)

Algorithm 1 Dynamic Prompt Learning via Policy Gradient (PROMPTPG)

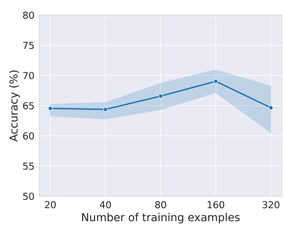
Input: Initial policy π_{θ_0}, training example set P_{train}, candidate example set E_{cand}, # of training epochs N
Output: Learned policy π_θ

function REINFORCE(π_{θ_0}, P_{train}, E_{cand}, N)
  Initialize policy network π with parameter θ_0
  for epoch = $1, 2, ..., N$ **do**
    for $P_{\text{batch}} \in P_{\text{train}}$ **do** ▷ get a batch from the training set
      $\mathcal{L}_{\text{batch}} \leftarrow 0$
      for $p_i \in P_{\text{batch}}$ **do**
        Sample $e_i^k \sim \pi_\theta(e_i|p_i), e_i^k \in E_{\text{cand}}, k = \{1, ..., K\}$ ▷ K is # of in-context examples
        $\hat{a}_i \leftarrow \text{GPT-3}(e_i^1, ..., e_i^k, p_i)$ ▷ $\hat{a}_i$ is the GPT-3 generated answer
        $r_i \leftarrow \text{EVAL}(\hat{a}_i, a_i), r_i \in \{-1, 1\}$ ▷ a_i is the ground truth answer of p_i
        $\mathcal{L}_{\text{batch}} \leftarrow \mathcal{L}_{\text{batch}} - r_i \cdot \ln \pi_\theta(e_i|p_i)$
      end for
      Optimize $\mathcal{L}_{\text{batch}}$ wrt. θ
    end for
  end for
  return π_θ
end function

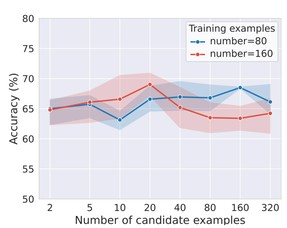
- Provided with a few **in-context examples**, GPT-3 can generate the answer for a test example
- This type of few-shot learning can be highly **unstable** across **different selections** of in-context examples
- It could be worse on TabMWP since problems are distributed across **diverse** question types and table layouts
- Our proposed **PromptPG** can **learn to select** in-context examples from candidates via **policy gradient**
- An agent learns to find optimal in-context examples from a candidate pool, with the goal of **maximizing the prediction rewards** on given training examples when interacting with the GPT-3 environment

Experimental Results on TabMWP

Method	Training Data	Selection Strategy	Question Types: FREE	Question Types: MC	Answer Types: INT	Answer Types: DEC	Answer Types: EXTR	Answer Types: BOOL	Answer Types: OTH	Grades: 1-6	Grades: 7-8	Avg.
Heuristic Baselines												
Heuristic guess	-	-	6.71	39.81	8.37	0.26	30.80	51.22	26.67	17.55	12.27	15.29
Human performance	-	-	84.61	93.32	84.95	83.29	97.18	88.69	96.20	94.27	81.28	90.22
pre-trained Baselines												
UnifiedQA$_{\text{SMALL}}$	-	-	1.18	43.62	1.37	0.43	38.70	49.78	37.14	15.57	7.65	12.18
UnifiedQA$_{\text{BASE}}$	-	-	4.60	43.02	5.28	1.97	37.08	50.11	38.10	17.14	11.11	14.56
UnifiedQA$_{\text{LARGE}}$	-	-	4.48	48.80	5.19	1.72	48.33	50.33	40.00	19.78	10.87	15.96
TAPEX$_{\text{BASE}}$	-	-	7.32	39.76	8.68	2.06	35.06	47.11	20.95	18.67	11.81	15.73
TAPEX$_{\text{LARGE}}$	-	-	8.80	46.59	10.62	1.72	46.91	48.11	30.48	22.65	13.18	18.59
fine-tuned Baselines												
UnifiedQA$_{\text{SMALL}}$	23,059	-	22.27	51.31	27.27	2.83	52.28	48.11	69.52	35.85	21.71	29.79
UnifiedQA$_{\text{BASE}}$	23,059	-	34.02	70.68	40.74	7.90	84.09	55.67	73.33	53.31	30.46	43.52
UnifiedQA$_{\text{LARGE}}$	23,059	-	48.67	82.18	55.97	20.26	94.63	68.89	79.05	65.92	45.92	57.35
TAPEX$_{\text{BASE}}$	23,059	-	39.59	73.09	46.85	11.33	84.19	61.33	69.52	56.70	37.02	48.27
TAPEX$_{\text{LARGE}}$	23,059	-	51.00	80.02	59.92	16.31	**95.34**	64.00	73.33	67.11	47.07	58.52
Prompting Baselines w/ GPT-3												
Zero-shot	-	-	53.57	66.67	55.55	45.84	78.22	55.44	54.29	63.37	48.41	56.96
Zero-shot-CoT	-	-	54.36	66.92	55.82	48.67	78.82	55.67	51.43	63.62	49.59	57.61
Few-shot (2-shot)	2	Random	54.69	64.11	58.36	40.40	75.95	52.41	53.02	63.10	49.16	57.13
Few-shot-CoT (2-shot)	2	Random	60.76	69.09	60.04	63.58	76.49	61.19	**67.30**	68.62	55.31	62.92
PROMPTPG *w/ GPT-3 (Ours)*												
Few-shot-CoT (2-shot)	160+20	Dynamic	**66.17**	**74.11**	**64.12**	**74.16**	76.19	**72.81**	65.71	**71.20**	**64.27**	**68.23**$_{5.31\uparrow}$



Using **160 training examples** performs the best given 20 candidate examples.



Using **20 candidate examples** performs the best given 160 training examples.

Selection strategy	Acc. (%)
Same question type	66.2 ± 0.60
Same answer type	67.9 ± 0.38
Same grade level	67.9 ± 1.87
Most complex (# of table cells)	64.0 ± 0.42
Most complex (# of ques. words)	68.2 ± 0.26
Random selection	65.2 ± 4.01
Manual selection (fixed w/ top 2)	66.9 ± 0.00
Nearest neighbor	68.2 ± 0.29
PROMPTPG (Ours)	**70.9 ± 1.27**

Our **PromptPG** improve the accuracy with largely reduced randomness.

Case Study

▷ *In-context example (ID: 13974)*

Table:
heart-shaped beads | $3/kilogram
rectangular beads | $2/kilogram
spherical beads | $2/kilogram
oval beads | $2/kilogram

heart-shaped beads	$3/kilogram
rectangular beads	$2/kilogram
spherical beads	$2/kilogram
oval beads	$2/kilogram

Question: Rebecca bought 2.5 kilograms of oval beads. How much did she spend? (Unit: $)
Answer:
(Step 1) Find the cost of the oval beads. Multiply the price per kilogram by the number of kilograms.
(Step 2) $2 × 2.5 = $5
(Step 3) She spent $5. The answer is 5.

▷ *Test example (ID: 17417)*

Table:
[TITLE]: Birthday party
Activity | Parents | Children
Singing | 14 | 20
Eating cake | 5 | 10
Jumping rope | 16 | 20
Swimming | 16 | 19
Playing tag | 4 | 9

Birthday party		
Activity	Parents	Children
Singing	14	20
Eating cake	5	10
Jumping rope	16	20
Swimming	16	19
Playing tag	4	9

Question: At Josie's birthday party, children and parents celebrated by participating in some activities. How many more children than parents are playing tag? (Unit: children)
Answer:
(Step 1) **To find the difference between the number of children and parents playing tag, subtract the number of parents from the number of children.**
(Step 2) **9 - 4 = 5**
(Step 3) **There are 5 more children than parents playing tag. The answer is 5.**

Our **PromptPG** tends to select examples that have **multiple reasoning steps** and **similar abilities in mathematical reasoning**, which results in higher prediction accuracy.

▷ *In-context example (ID: 18129)*

Table:
[TITLE]: Children's weights (lbs)
Stem | Leaf
1 | 7
2 | 4
3 |
4 |
5 | 2, 2, 8
6 | 6
7 | 1, 3
8 | 7, 8
9 | 0

Children's weights (lbs)	
Stem	Leaf
1	7
2	4
3	
4	
5	2, 2, 8
6	6
7	1, 3
8	7, 8
9	0

Question: Dr. Thornton, a pediatrician, weighed all the children who recently visited her office. How many children weighed exactly 52 pounds? (Unit: children)
Answer:
(Step 1) For the number 52, the stem is 5, and the leaf is 2. Find the row where the stem is 5. In that row count all the leaves equal to 2.
(Step 2) You counted 2 leaves, which are blue in the stem-and-leaf plot above.
(Step 3) He will spend $6.80. The answer is 6.80.

▷ *Test example (ID: 17417)*

Table:
[TITLE]: Birthday party
Activity | Parents | Children
Singing | 14 | 20
Eating cake | 5 | 10
Jumping rope | 16 | 20
Swimming | 16 | 19
Playing tag | 4 | 9

Birthday party		
Activity	Parents	Children
Singing	14	20
Eating cake	5	10
Jumping rope	16	20
Swimming	16	19
Playing tag	4	9

Question: At Josie's birthday party, children and parents celebrated by participating in some activities. How many more children than parents are playing tag? (Unit: children)
Answer:
(Step 1) For the activity "Playing tag", **the stem is 4, and the leaf is 9. Find the row where the stem is 4. In that row, count all the leaves equal to 9.**
(Step 2) **You counted 9 leaves, which are blue in the stem-and-leaf plot above. 9 children** are playing tag. **The answer is 9.**

Nearest neighbor search selects the **"superficially" similar** examples to the test example.